

MARKET ROUNDUP

18 Apr, 2025



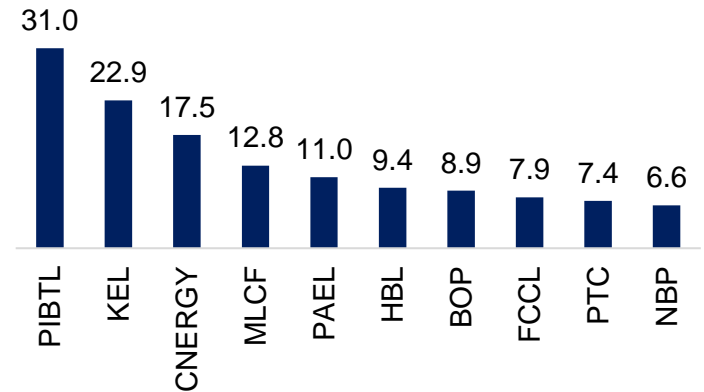
KSE-100 closes at 117,316 up 414 points

| KSE-100 Index | KSE-All | KSE-30 Index | KMI-30 Index | Most Active Stocks (Vol. mn shares) | Top 5 Active Sectors (Vol. mn shares) |
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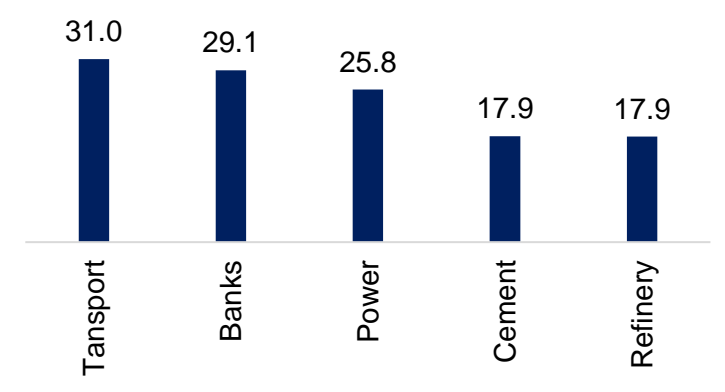
117,316 **0.35%** 73,348 **0.44%** 36,116 **0.51%** 177,756 **-0.06%**

- The equity market opened on a strong footing and sustained its upward momentum throughout the session. The KSE-100 Index exhibited notable intraday volatility, oscillating between a low of 116,759 points and a high of 117,888 points, before settling at 117,316 points—marking a gain of 414 points. Total traded volume stood at 212.3 million shares, with a cumulative traded value of PKR 23.8 billion.
- Major contributors to the index’s advance included UBL (9.6%, 689 points), SAZEW (6.8%, 59 points), SYS (1.4%, 44 points), MEBL (1.1%, 40 points), and LUCK (0.8%, 38 points). On the trading activity front, PIBTL and KEL led the volumes with 31 million and 22.9 million shares exchanged, respectively.
- Buying interest was primarily observed in select Banking and Cement stocks, while some profit-taking emerged in the Fertilizer sector.
- Overall, the market ended the day in the green, despite heightened volatility. Looking ahead, the index is expected to maintain an upward bias, although volatility may remain elevated. As the upcoming week marks the rollover period, some initial weakness may be observed. However, we anticipate renewed buying interest in fundamentally strong stocks offering attractive yields and potential upside. Investors are advised to focus on resilient sectors such as E&Ps, OMCs, Fertilizers, and Banks—particularly those providing strong dividend yields and growth prospects.

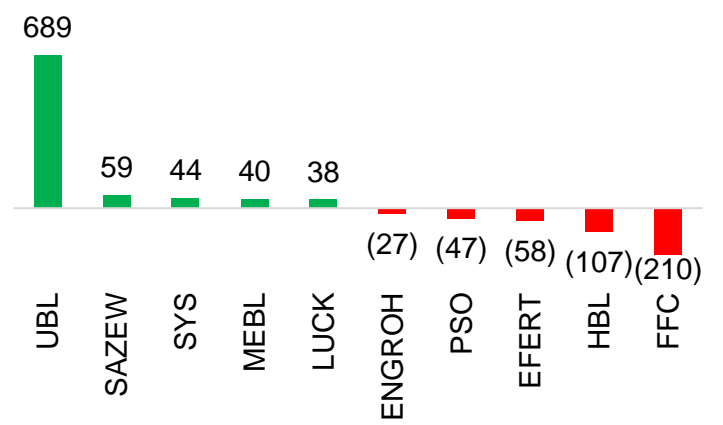
Most Active Stocks (Vol. mn shares)



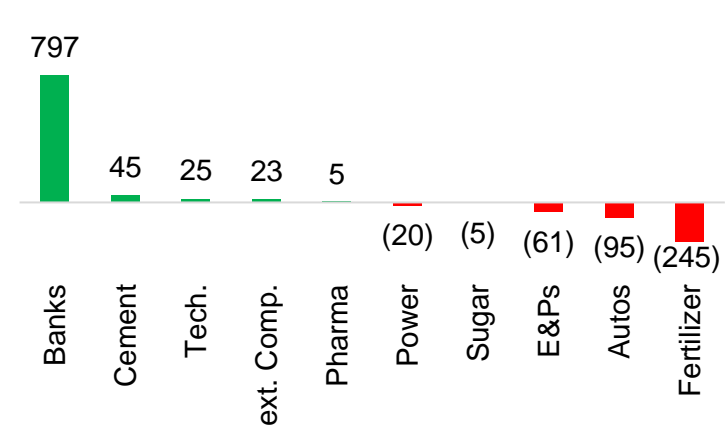
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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